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GOVERNMENT OF PAKISTAN
MINISTRY OF COMMERCE

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Ph:+92-51-9206875
Fax:+92-51-9205241
Email: soeu2@commerce.gov.pk

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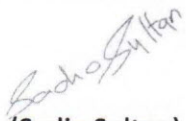
The Secretary
Trade Development Authority of Pakistan
Karachi.

Subject: Partial Withdrawal of EBA Trade Preferences from Cambodia

I am directed to refer to the subject cited above and to state that Pakistan's Mission in Brussels has informed that European Commission has decided to partially withdraw trade preferences, granted under the EBA scheme, for certain products including low added garments, footwear, travel goods and sugar (list at HS-6 attached) from Cambodia due to non-compliance of treaty obligations. The Regulation will take effect on 12th August and affect almost 1 Billion Euro exports of Cambodia to EU.

2. This is an opportunity for Pakistan to enhance its exports to EU. Pakistan has already made inroads in EU of these product sectors, however it will have to face competition from Bangladesh and Vietnam, as they too enjoy preferential trade preference and have considerable exports to EU in the said sectors. A complete list of major products of export to EU by Cambodia at HS-6 code that will be affected by the Regulation is attached as Annex I.

3. TDAP is requested to approach and sensitize relevant Pakistani exporters and traders of the product sectors given in the attached table (Annex I) with the request to enhance their manufacturing capacities and marketing efforts in EU to substitute affected Cambodian exports.


(Sadia Sultan)
Section Officer (Europe-II)

ANNEX-B

PRODUCT	2019 (Value : €)			
	CAMBODIA	PAKISTAN	BANGLADESH	VIETNAM
6109 T-SHIRTS, SINGLET AND OTHER VESTS, KNITTED OR CROCHETED	357,857,957	162,682,254	3,490,910,218	218,864,468
640399 FOOTWEAR WITH OUTER SOLES OF RUBBER, PLASTICS OR COMPOSITION LEATHER, WITH UPPERS OF LEATHER (EXCL. COVERING THE ANKLE, INCORPORATING A PROTECTIVE METAL TOECAP, SPORTS FOOTWEAR, ORTHOPAEDIC FOOTWEAR AND TOY FOOTWEAR)	156,266,235	41,861,850	108,181,032	1,022,010,430
4202 TRUNKS, SUITCASES, VANITY CASES, EXECUTIVE-CASES, BRIEFCASES, SCHOOL SATCHELS, SPECTACLE CASES, BINOCULAR CASES, CAMERA CASES, MUSICAL INSTRUMENT CASES, GUN CASES, HOLSTERS AND SIMILAR CONTAINERS; TRAVELLING-BAGS, INSULATED FOOD OR BEVERAGE BAGS, TOILET BAGS, RUCKSACKS, HANDBAGS, SHOPPING-BAGS, WALLETS, PURSES, MAP-CASES, CIGARETTE-CASES, TOBACCO-POUCHES, TOOL BAGS, SPORTS BAGS, BOTTLE-CASES, JEWELLERY BOXES, POWDER-BOXES, CUTLERY CASES AND SIMILAR CONTAINERS, OF LEATHER OR OF COMPOSITION LEATHER, OF SHEETING OF PLASTICS, OF TEXTILE MATERIALS, OF VULCANISED FIBRE OR OF PAPERBOARD, OR WHOLLY OR MAINLY COVERED WITH SUCH MATERIALS OR WITH PAPER	138,234,502	41,834,429	55,422,936	933,630,486
6107 MEN'S OR BOYS' UNDERPANTS, BRIEFS, NIGHTSHIRTS, PYJAMAS, BATHROBES, DRESSING GOWNS AND SIMILAR ARTICLES, KNITTED OR CROCHETED (EXCL. VESTS AND SINGLET)	76,373,148	52,990,757	352,059,288	27,096,942
6205 MEN'S OR BOYS' SHIRTS (EXCL. KNITTED OR CROCHETED, NIGHTSHIRTS, SINGLET AND OTHER VESTS)	81,757,241	9,992,333	880,525,385	155,932,331
640391 FOOTWEAR WITH OUTER SOLES OF RUBBER, PLASTICS OR COMPOSITION LEATHER, WITH UPPERS OF LEATHER, COVERING THE ANKLE (EXCL. INCORPORATING A PROTECTIVE METAL TOECAP, SPORTS FOOTWEAR, ORTHOPAEDIC FOOTWEAR AND TOY FOOTWEAR)	84,512,401	22,713,536	127,283,514	382,048,872
610343 MEN'S OR BOYS' TROUSERS, BIB AND BRACE OVERALLS, BREECHES AND SHORTS OF SYNTHETIC FIBRES, KNITTED OR CROCHETED (EXCL. SWIMWEAR AND UNDERPANTS)	67,199,677	26,403,059	33,932,811	27,743,350
620343 MEN'S OR BOYS' TROUSERS, BIB AND BRACE OVERALLS, BREECHES AND SHORTS OF SYNTHETIC FIBRES (EXCL. KNITTED OR CROCHETED, UNDERPANTS AND SWIMWEAR)	55,033,169	48,059,819	292,965,394	210,099,010
6212 BRASSIERES, GIRDLES, CORSETS, BRACES, SUSPENDERS, GARTERS AND SIMILAR ARTICLES AND PARTS THEREOF, OF ALL TYPES OF TEXTILE MATERIALS, WHETHER OR NOT ELASTICATED, INCL. KNITTED OR CROCHETED (EXCL. BELTS AND CORSELETS MADE ENTIRELY OF RUBBER)	60,059,528	868,145	270,331,634	171,330,897

ANNEX-B

PRODUCT	2019 (Value : €)			
	CAMBODIA	PAKISTAN	BANGLADESH	VIETNAM
6105 MEN'S OR BOYS' SHIRTS, KNITTED OR CROCHETED (EXCL. NIGHTSHIRTS, T-SHIRTS, SINGLET AND OTHER VESTS)	42,666,718	70,048,894	638,047,491	94,457,880
621143 WOMEN'S OR GIRLS' TRACKSUITS AND OTHER GARMENTS, N.E.S. OF MAN-MADE FIBRES (EXCL. KNITTED OR CROCHETED)	15,936,810	11,604,195	38,183,130	27,885,717
611595 FULL-LENGTH OR KNEE-LENGTH STOCKINGS, SOCKS AND OTHER HOSIERY, INCL. FOOTWEAR WITHOUT APPLIED SOLES, OF COTTON, KNITTED OR CROCHETED (EXCL. GRADUATED COMPRESSION HOSIERY, PANTYHOSE AND TIGHTS, WOMEN'S FULL-LENGTH OR KNEE-LENGTH STOCKINGS, MEASURING PER SINGLE YARN < 67 DECITEX, AND HOSIERY FOR BABIES)	9,762,275	126,616,088	6,657,525	18,761,844
621133 MEN'S OR BOYS' TRACKSUITS AND OTHER GARMENTS, N.E.S. OF MAN-MADE FIBRES (EXCL. KNITTED OR CROCHETED)	6,025,783	8,294,180	19,917,847	42,274,872
6207 MEN'S OR BOYS' SINGLET AND OTHER VESTS, UNDERPANTS, BRIEFS, NIGHTSHIRTS, PYJAMAS, BATHROBES, DRESSING GOWNS AND SIMILAR ARTICLES (EXCL. KNITTED OR CROCHETED)	4,095,232	27,536,653	25,082,702	5,574,664
620341 MEN'S OR BOYS' TROUSERS, BIB AND BRACE OVERALLS, BREECHES AND SHORTS, OF WOOL OR FINE ANIMAL HAIR (EXCL. KNITTED OR CROCHETED, UNDERPANTS AND SWIMWEAR)	4,821,201	317,876	3,046,769	8,061,487
620349 MEN'S OR BOYS' TROUSERS, BIB AND BRACE OVERALLS, BREECHES AND SHORTS OF TEXTILE MATERIALS (EXCL. OF WOOL, FINE ANIMAL HAIR, COTTON OR SYNTHETIC FIBRES, KNITTED OR CROCHETED, UNDERPANTS AND SWIMWEAR)	6,950,136	10,434,791	53,580,888	6,281,877
4203 ARTICLES OF APPAREL AND CLOTHING ACCESSORIES, OF LEATHER OR COMPOSITION LEATHER (EXCL. FOOTWEAR AND HEADGEAR AND PARTS THEREOF, AND GOODS OF CHAPTER 95, E.G. SHIN GUARDS, FENCING MASKS)	5,571,875	282,856,455	4,504,106	40,026,549
420100 SADDLERY AND HARNESS FOR ANY ANIMAL, INCL. TRACES, LEADS, KNEE PADS, MUZZLES, SADDLE CLOTHS, SADDLE BAGS, DOG COATS AND THE LIKE, OF ANY MATERIAL (EXCL. HARNESSES FOR CHILDREN AND ADULTS, RIDING WHIPS AND OTHER GOODS OF HEADING 6602)	2,237,513	2,492,820	89,457	12,437,380
6406 PARTS OF FOOTWEAR, INCL. UPPERS WHETHER OR NOT ATTACHED TO SOLES OTHER THAN OUTER SOLES; REMOVABLE IN-SOLES, HEEL CUSHIONS AND SIMILAR ARTICLES; GAITERS, LEGGINGS AND SIMILAR ARTICLES, AND PARTS THEREOF (EXCL. ARTICLES OF ASBESTOS)	1,991,359	7,748,410	9,998,680	152,797,405
611596 FULL-LENGTH OR KNEE-LENGTH STOCKINGS, SOCKS AND OTHER HOSIERY, INCL. FOOTWEAR WITHOUT APPLIED SOLES, OF	2,077,061	7,649,109	405,111	1,220,142

ANNEX-B

PRODUCT	2019 (Value : €)			
	CAMBODIA	PAKISTAN	BANGLADESH	VIETNAM
SYNTHETIC FIBRES, KNITTED OR CROCHETED (EXCL. GRADUATED COMPRESSION HOSIERY, PANTYHOSE AND TIGHTS, WOMEN'S FULL-LENGTH OR KNEE-LENGTH STOCKINGS, MEASURING PER SINGLE YARN < 67 DECITEX, AND HOSIERY FOR BABIES)				
6405 FOOTWEAR WITH OUTER SOLES OF RUBBER OR PLASTICS, WITH UPPERS OTHER THAN RUBBER, PLASTICS, LEATHER OR TEXTILE MATERIALS; FOOTWEAR WITH OUTER SOLES OF LEATHER OR COMPOSITION LEATHER, WITH UPPERS OTHER THAN LEATHER OR TEXTILE MATERIALS; FOOTWEAR WITH OUTER SOLES OF WOOD, CORK, TWINE, PAPERBOARD, FURSKIN, WOVEN FABRICS, FELT, NONWOVENS, LINOLEUM, RAFFIA, STRAW, LOOFAH, ETC AND UPPERS OF ANY TYPE OF MATERIAL, N.E.S.	2,179,390	771,401	1,899,048	34,271,418
640359 FOOTWEAR WITH OUTER SOLES AND UPPERS OF LEATHER (EXCL. COVERING THE ANKLE, INCORPORATING A PROTECTIVE METAL TOECAP, WITH UPPERS WHICH CONSIST OF LEATHER STRAPS ACROSS THE INSTEP AND AROUND THE BIG TOE, SPORTS FOOTWEAR, ORTHOPAEDIC FOOTWEAR AND TOY FOOTWEAR)	1,150,528	1,130,978	2,588,943	3,414,412
621142 WOMEN'S OR GIRLS' TRACKSUITS AND OTHER GARMENTS, N.E.S. OF COTTON (EXCL. KNITTED OR CROCHETED)	1,510,573	7,895,731	22,398,847	1,213,434
640319 SPORTS FOOTWEAR, WITH OUTER SOLES OF RUBBER, PLASTICS, LEATHER OR COMPOSITION LEATHER AND UPPERS OF LEATHER (EXCL. SKI-BOOTS, CROSS-COUNTRY SKI FOOTWEAR, SNOWBOARD BOOTS AND SKATING BOOTS WITH ICE OR ROLLER SKATES ATTACHED)	3,314,827	4,162,733	287,098	23,614,060
610349 MEN'S OR BOYS' TROUSERS, BIB AND BRACE OVERALLS, BREECHES AND SHORTS OF TEXTILE MATERIALS, KNITTED OR CROCHETED (EXCL. OF WOOL, FINE ANIMAL HAIR, COTTON OR SYNTHETIC FIBRES, SWIMWEAR AND UNDERPANTS)	1,716,653	4,805,794	4,129,285	1,311,463
621132 MEN'S OR BOYS' TRACKSUITS AND OTHER GARMENTS, N.E.S. OF COTTON (EXCL. KNITTED OR CROCHETED)	1,337,917	13,060,437	10,232,819	2,556,313
611529 PANTYHOSE AND TIGHTS OF TEXTILE MATERIALS, KNITTED OR CROCHETED (EXCL. GRADUATED COMPRESSION HOSIERY, THOSE OF SYNTHETIC FIBRES AND HOSIERY FOR BABIES)	4,706,840	1,528,432	1,147,322	123,227
640351 FOOTWEAR WITH OUTER SOLES AND UPPERS OF LEATHER, COVERING THE ANKLE (EXCL. INCORPORATING A PROTECTIVE METAL TOECAP, SPORTS FOOTWEAR, ORTHOPAEDIC FOOTWEAR AND TOY FOOTWEAR)	360,753	688,743	1,549,056	1,032,607
TOTAL OF ABOVE	1,195,707,302	997,049,902	6,455,358,336	3,626,073,537